Last updated: 03/11/2024

# ANNUAL OVERVIEW

Total visitor arrivals since 1st January 2024.

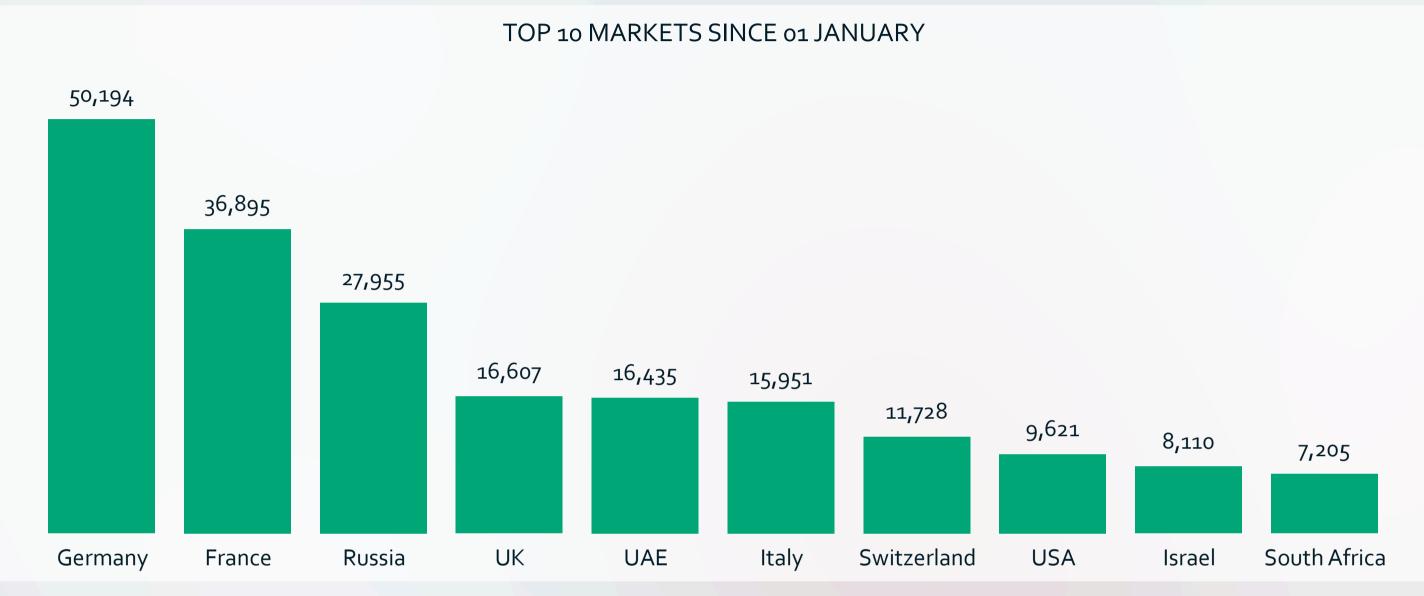


2024 TOTAL VISITORS

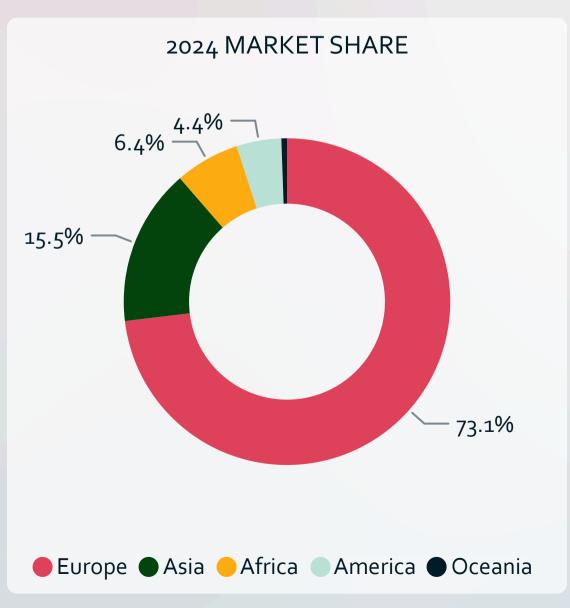
294,071

▲ 1.2% YoY%









## **INSIGHTS**

A total of 294,071 visitors have been recorded up to 03/11/2024. This represents a 1% increase over the same period last year.

97% of visitors are coming in by air.

Germany remains our leading source market with 50,194 visitors to date, representing 17% of Total Visitor Arrivals.

Our top 3 markets account for 39% of total Visitor Arrivals, and the top 10 markets for 68% of total Visitor Arrivals.

73% of our visitors come from Europe, with Asia the next highest region with 16% of visitors.

Last updated: 31/10/2024

# MONTHLY OVERVIEW - OCTOBER

Total visitor arrivals for October 2024.



TOTAL ARRIVALS

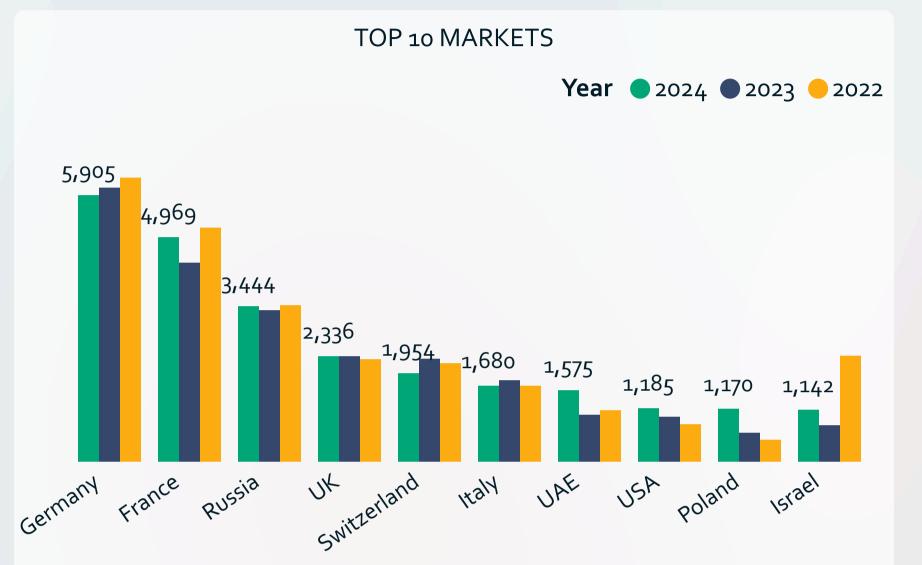
35,155

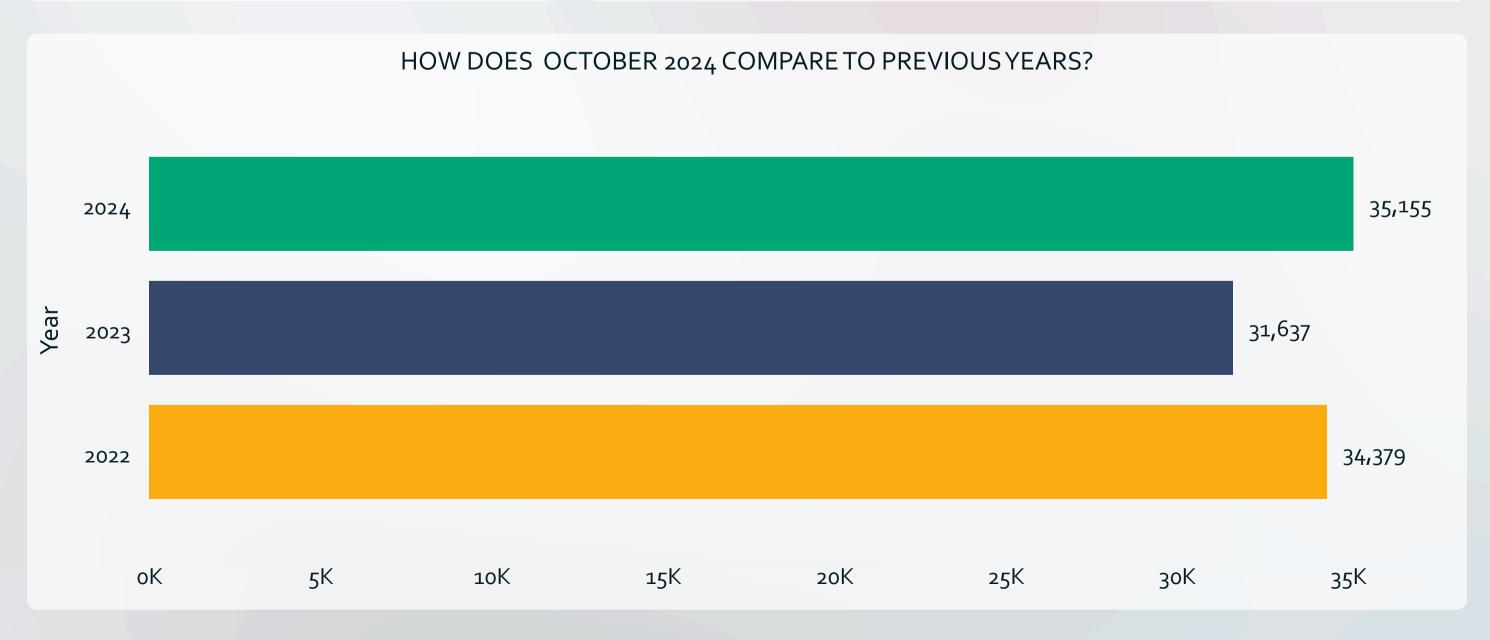
**▲** 5.5%

YoY%

AIR **35,121** 100%







## **INSIGHTS**

Arrivals for October 2024 is currently 6% higher compared to last year.

A total of 35,155 visitors have been recorded in October, with 100% of visitors arriving by air.

Germany was the number one market in October with 17% of visitors, followed by France with 14% and Russia with 10%.

The growth for October was influenced by strong performance from markets such as:

#### <u>France</u>

Arrivals this month was 13% higher compared to 2023

## <u>Russia</u>

Arrivals was 3% higher compared to last year

## UAE

Arrivals was 51% higher than last year

## USA

Arrivals was 19% higher than 2023

Last updated: 03/11/2024

# **WEEKLY OVERVIEW**

Total visitor arrivals for Week 44: 28/10/2024 - 03/11/2024

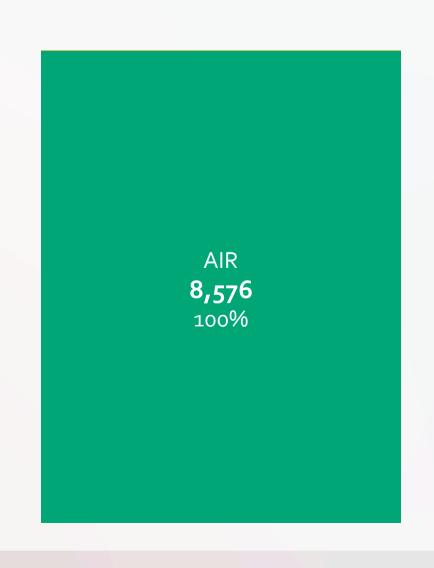


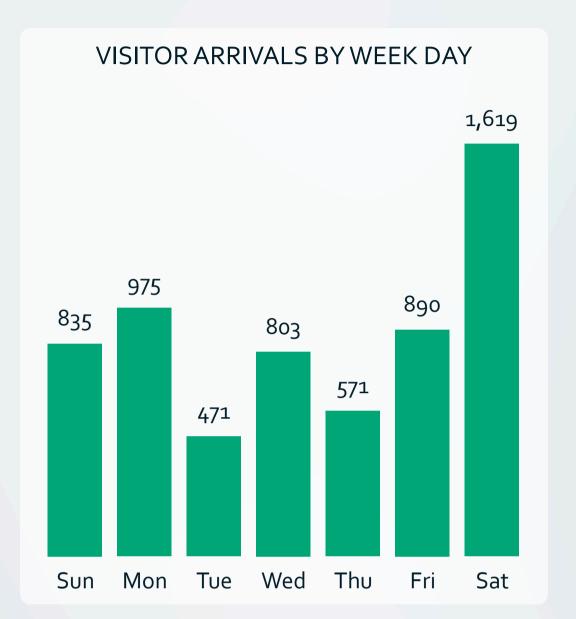
DAILY AVERAGE

1,226

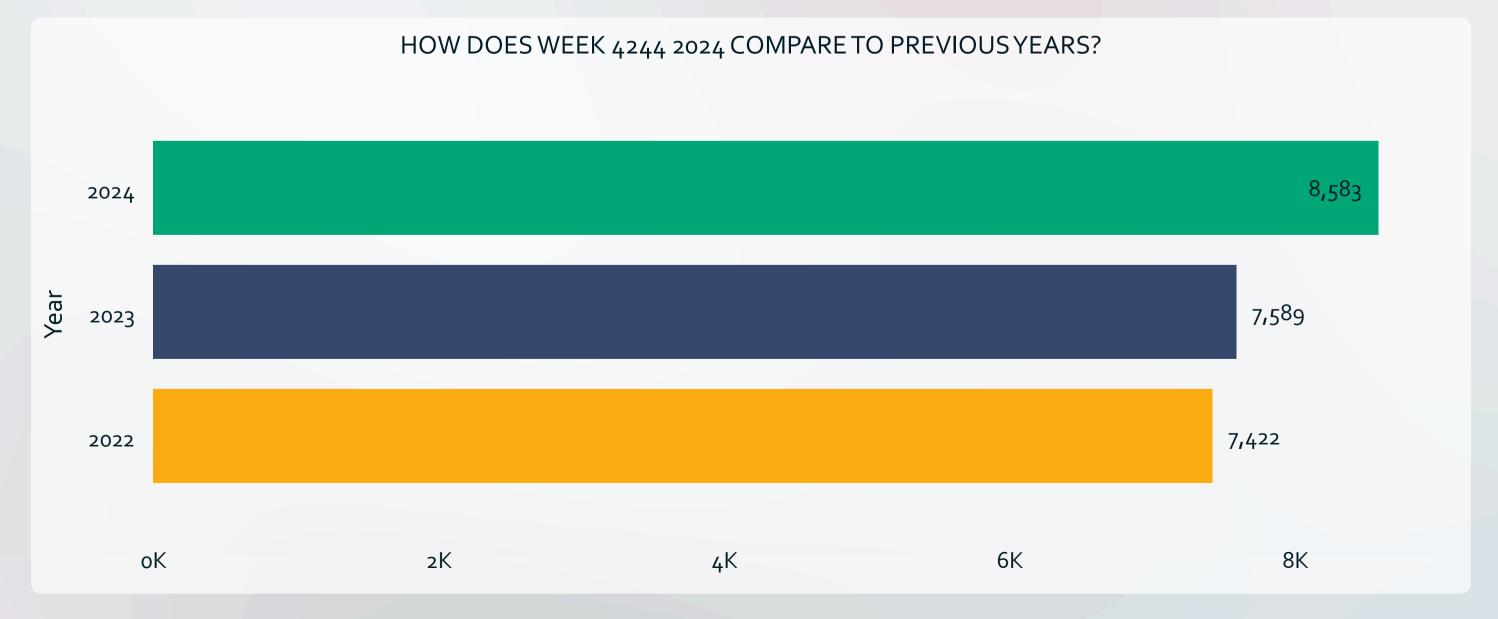
**TOTAL VISITORS** 

8,583









## **INSIGHTS**

Arrivals for Week 44, 2024 is 13% higher than the same period last year.

Germany is the leading market with 1,574 visitors, representing 18% of visitors.

The top three markets, France, Germany and Russia brought in 44% of visitors for Week 44.

The top 10 markets for the week accounts for 72% of total visitors.

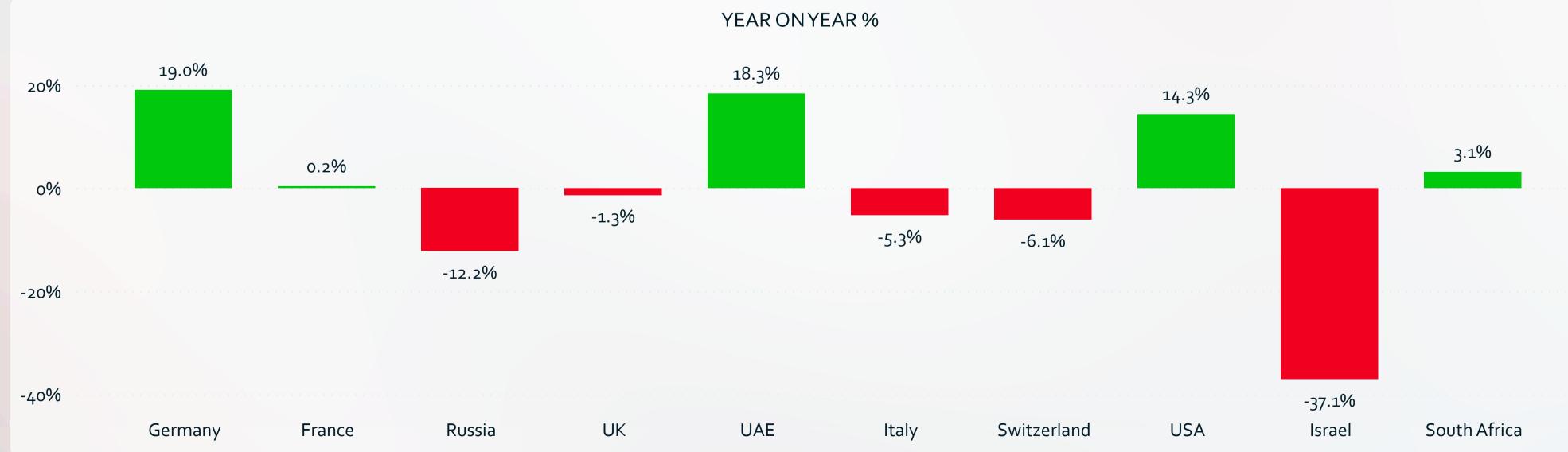
Last updated: 03/11/2024

# TOP MARKETS

Total visitor arrivals in 2024 from top 10 markets vs same period last year and 2022.







## **INSIGHTS**

Germany has increased by 19% compared to the same period last year.

UAE and USA are also performing better than last year, with an increase of 18% and 14% respectively.

Additionally, South Africa has shown a notable improvement this year, with a performance increase of 3%.

These four are the only markets in our top 10 showing consistent growth, with improved performance compared to the same period in 2023 and 2022.

In contrast, France, the UK,
Switzerland and Israel are showing
signs of decline based on total arrivals
from the same period in 2023 and
2022.

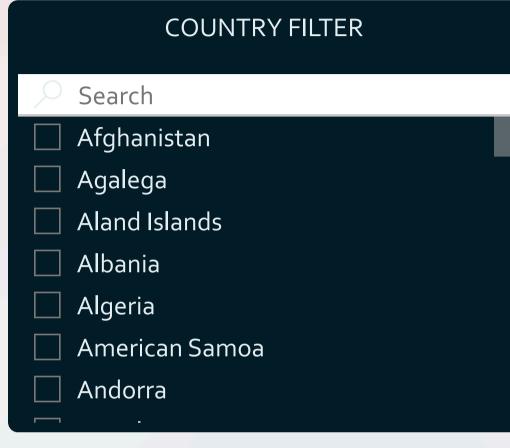
Last updated: 03/11/2024

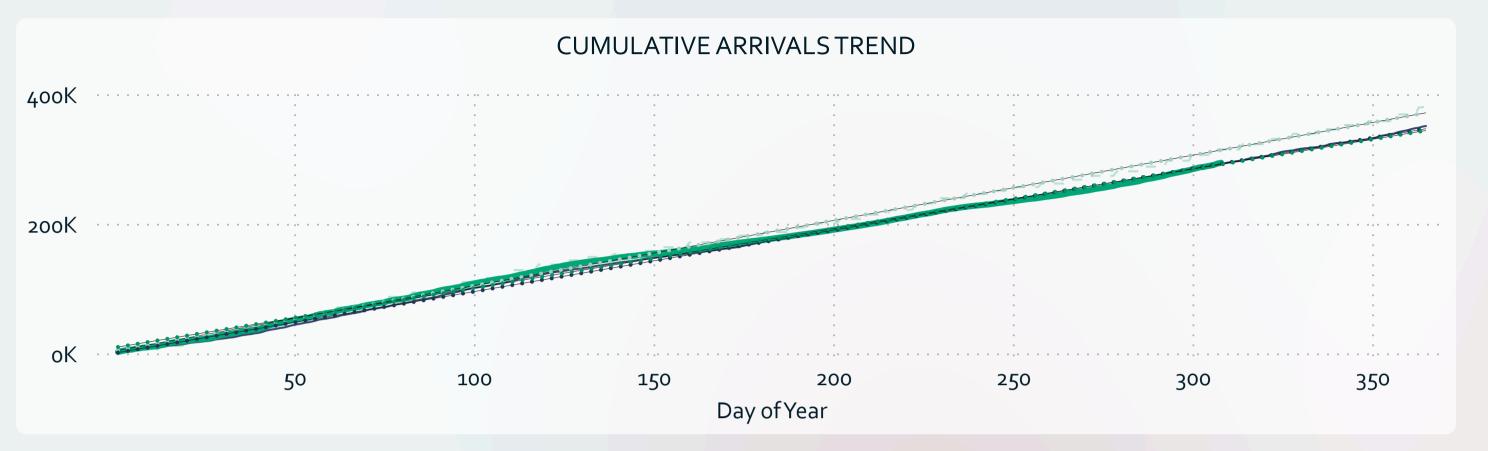
**Data source: National Bureau of Statistics** 

# ARRIVALSTREND

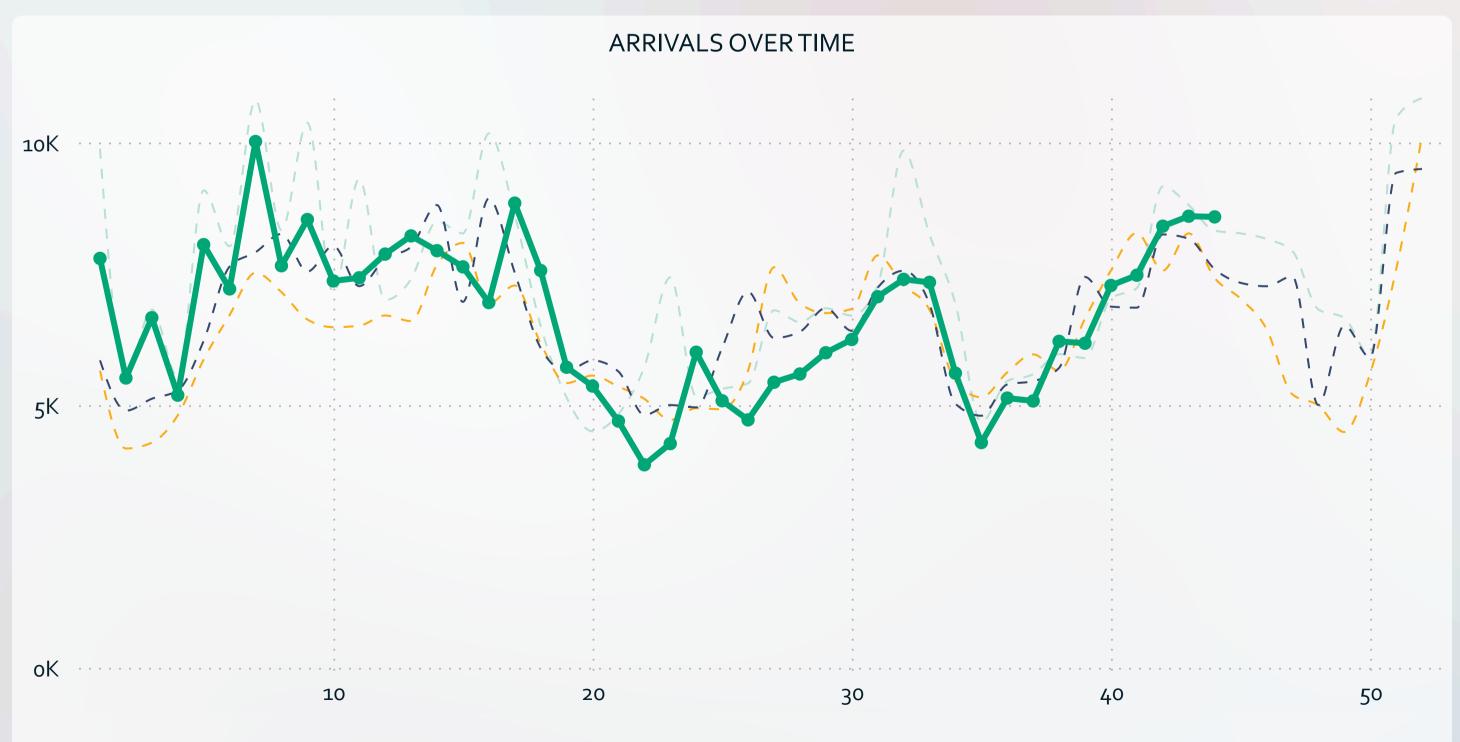
Visitor arrivals trend compared to previous years







# TOTAL ARRIVALS BY YEAR 383,313 350,879 332,068 294,071 2023 2022 2024 2019 Year



## INSIGHTS

After a relatively poor September, the number of visitors arrivals has recovered well since week 40 with arrivals in the last 3 weeks exceeding number recorded in both 2023 and 2022.

Arrivals figures for week 44 this year is also higher than was recorded in the same week of 2019 by 3%.

Last updated: 03/11/2024

**GLOSSARY** 



**Visitor:** A visitor is a traveller taking a trip to a main destination outside their usual environment, for less than a year, for any main purpose (business, leisure or other personal purpose) other than to be employed by a resident entity in the country or place visited.

**Same-day visitor (or Transit):** An inbound visitor is classified as a same-day visitor if their trip does not include an overnight stay.

**Tourist (or overnight visitor):** A visitor is classified as a tourist (or overnight visitor), if their trip includes an overnight stay.

**Inbound tourism:** Comprises the activities of a non-resident visitor within the country of reference on an inbound tourism trip.

